

Addendum dated October 29, 2013 to the Combined Key Information Memorandum of the schemes of L&T Mutual Fund ("the Fund")

1. Change in the address of the sales office of L&T Investment Management Limited ("AMC"):

With effect from October 30, 2013 the address of the sales office of AMC located at Guwahati will change and the new address shall be as follows:

| Location | Address |
|----------|---|
| Guwahati | 3rd Floor, D D Tower, Christian Basti, Guwahati: 781005, Assam. |

2. Change in the address of the Investor Service Centre of the AMC:

With effect from November 5, 2013, the address of the Investor Service Centre of the AMC located at Bengaluru will change and the new address shall be as follows:

| Location | Address |
|-----------|---|
| Bengaluru | 17,Al-Noor, Palace Road, High Grounds,Bengaluru-560052. |

3. Change in the address of the Collection centre - Computer Age Management Services Private Limited ("CAMS"), Registrar and Transfer Agent to the Fund

With effect from November 5, 2013, addresses of the collection centre located at the following places will change and the new addresses shall be:

| Location | Address |
|------------|--|
| Nadiad | S/OB 2nd Floor, Ghantakarna Complex, Gunj Bazar, Nadiad- 387001. |
| Gandhidham | S-7, Ratnakala Arcade, Plot No. 231, Ward – 12/B, Gandhidham – 370201. |

This addendum shall form an integral part of the Combined Key Information Memorandum.

For L&T Investment Management Limited

(Investment Manager to L&T Mutual Fund)

Ashu Suyash Chief Executive Officer